



VERSION 4.9 Enhancements

(Listed are the major changes made to Plan-It in Version 4.9)

Thank you to the 15 Plan-It users who submitted ideas for improvement this year.

If you asked for a change and it is not represented in this list of enhancements, please remember that not all changes are feasible given development resources and the needs of the overall user population. We welcome your continued interest in future enhancements and could discuss your particular needs on an individual basis.

LOGON SCREEN/OTHER

- Changed copyright period, version # and phone # for tech support
- Clarified language when linking files to better explain linking procedure
- Overall, reviewed error messages to better explain reasons for errors and next steps

ADMINISTRATION TAB

- No change

PROJECT LISTING SCREEN (“DATA” tab)

- No change

PROJECT DETAIL SCREEN (“DATA” tab)

- Clarified error message if try to delete projects while in “All Departments”

REPORTS TAB

- Made “My Favorites” the default Group when entering Report tab
- NEW report – “Category Summary–10Yr”
- NEW report – “Projects by Category–10Yr”
- Enabled two reports that were not working in Access 2010 (“Project Detail–Listing” and “Project Descriptions”)
- Enabled ability to select multiple User Field choices (see Criteria #3 tab)
- Added direct print button
- Edited all Project Detail reports to conserve space and significantly reduce chances of blank pages when printing
- Edited all reports to ensure column alignment and consistent formatting
- Edited all reports to allow text wrapping in project name and funding source fields
- Changed sorting of list boxes in Criteria #1 tab so choices sort alphabetically, starting with “A”
- Fixed formula in tenth year department total in “Projects by Dept–10Yr” report
- Ensured all Project Detail reports respond to “Sort by Project # and “Include Budget Section” page options
- Access 2010 now allows direct data download to Excel (.xls) from Exports report group

Call if you have any questions about this upgrade!

We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.