Plan-It !
Capital Improvement Plan Software

VERSION 5.2
Enhancements

(Listed are the major changes made to Plan-It in Version 5.2)

LOGON SCREEN/OTHER
• Changed copyright period, version #
• Created new "Updater_V5R2.mdb" file that updates your data file to the new version
• Ensured program boots up successfully with 64-bit versions of Access (2010 or 2013)
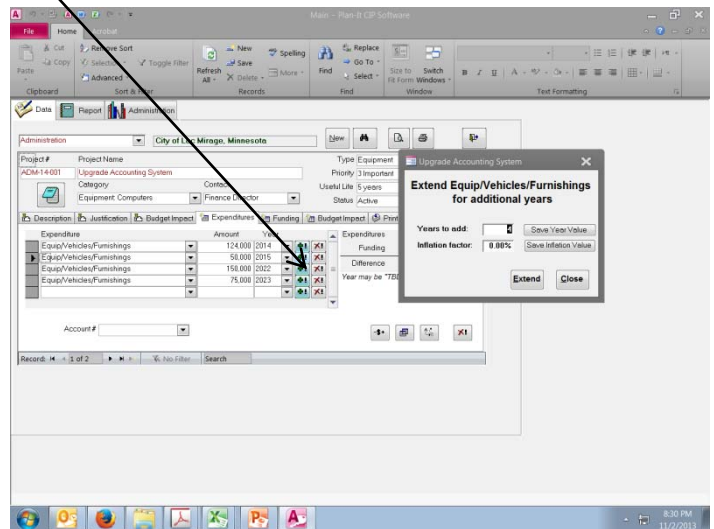
ADMINISTRATION TAB
• No change

DATA TAB
• Clarified icon help text and pop-up window text for the "X" button when deleting just one row of expenditure, funding source or budget data
• Added ability to sort expenditures, funding and budget impact data by clicking column header (ascending or descending)
• Added "Extend" capability so you can repeat data entries in expenditure, funding and budget impact tabs. This is intended to help when inputting repeated dollars over several years (e.g., annual street paving for ten years). When the "**+!**" button next to your first entry is clicked, a new window will ask for how many more years you want to extend that data. You also have the option of setting an inflation factor that will increase each added year's dollars based on the percentage you input. The number of years and percentages in the pop-up can be saved, so if you use them consistently they will be there. Added rows can be deleted using the red "X", so try it out! This will help speed data entry for multi-year projects.

REPORTS TAB
• NEW - "Projects by Funding Source – (All yrs)"
• NEW - "Projects by Dept with Descriptions"
• NEW - "Sources and Uses – Summary (10yr)"
• New reports have a double-asterisk (**) next to their names so they can be found easily
• Added "By Category" as new sort option for printing Project Detail Reports (found on Page Options tab)
• Edited "Pending Projects" report to sort and total expenditures by Department
• Text word-wrapped expenditure, funding sources and budget names on all Project Detail reports to avoid truncation (this will help if your terms are quite long)

Contact us if you have any questions about this upgrade!

We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.