



Thank you to the several Plan-It users who submitted ideas for improvement this year.

If you asked for a change and it is not represented in this list of enhancements, please remember that not all changes are feasible given development resources and the needs of the overall user population. We welcome your continued interest in future enhancements and could discuss your particular needs on an individual basis.

VERSION 5.6 Enhancements

(Listed are the major changes made to Plan-It in Version 5.6)

LOGON SCREEN/PROGRAM-WIDE

- Changed copyright period, version #
- Created new “Updater_V5R6.mdb” file that updates your data file to the new version.
- Added browse button to Updater file so you can search directly for your file, not just have to type it in
- Ensured program boots up successfully with all versions of Access (2007,2010,2013,2016,Office365)
- Updated Plan-It User’s Guide

ADMINISTRATION TAB

- Corrected error messages related to certain security settings (e.g., “2110 Error”)
- Ensured that “Add/Edit...” button is locked down if security for Admin tab is turned off
- Changed “Start Year for Printing” screen to highlight the 1st year

DATA TAB

- After deleting a project, redirection is to the Detail Screen for the next project on the list (it used to take you back to the List Screen) allowing quicker deletion of multiple, successive projects.
- On camera icon, added hint to keep graphic files as small as possible (Note: If you have issues with getting graphics to print, it is probably that the graphic file is too large. Try saving it to a smaller size and re-linking)
- On List Screen, increased width of Status count box to accommodate large # of projects (1,000+)
- On Detail Screen, increased width of Project # field so all combinations of 12 characters will show

REPORTS TAB

- NEW – **Project Detail (6 yr)
- NEW – **Dept Summary (6 yr)
- NEW – **Projects by Dept (6 yr) – Portrait
- NEW – **Projects & Sources by Dept #2 (6 yr)
- NEW – **Funding Source Summary (6 yr)
- NEW – **Projects by Funding Source (6 yr)
- NEW – **Sources & Uses – Detail (6 yr)
- NEW – **Projects by Budget Item (6 yr)
- NEW – **Projects & Sources by Category (10 yr)
- NEW – **Projects by Budget Item (All Yrs)
- Created new “6-Year Reports” report group to contain most 6-year reports (new and previous); “Project Detail (6yr)” was put in Project Detail Report Group with all the other detail reports
- Added header to 10-year Project Detail reports (containing name, title, report years)
- HINT: When entering data in a field (such as Description or Justification) you can make that field show up in a temporary pop-up window of larger font by holding SHIFT, then F2

Contact us if you have any questions about this upgrade!

We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.