



# VERSION 5.8 Enhancements

*(Listed are the major changes made to Plan-It in Version 5.8)*

**Thank you to the several Plan-It users who submitted ideas for improvement this year.**

If you asked for a change and it is not represented in this list of enhancements, please remember that not all changes are feasible given development resources and the needs of the overall user population. We welcome your continued interest in future enhancements and could discuss your particular needs on an individual basis.

## LOGON SCREEN/PROGRAM-WIDE

- Changed copyright period, version #
- Created new “Updater\_V5R8.mdb” file that updates your data file to the new version, adding edits to the data tables as needed
- Ensured program boots up successfully with all versions of Access (2010,2013,2016,2019/Office365)
- Updated Plan-It User’s Guide

## ADMINISTRATION TAB

- No changes

## DATA TAB

- No changes

## REPORTS TAB

- NEW – \*Proj by Category & Dept (6 yr)
- NEW – \*Proj by Category & Dept (10 yr)
- NEW – \*Projects by Funding Source (2 yr)
- NEW – \*Proj & Sources by Dept #2 (w/Desc, 2yr)
- Added Page Options>>>Date Style Option choice “20-21” for fiscal year format customers
- Ensured that all Project Detail reports let you restrict years in Criteria #2 option “Include on Report” (only print reports for projects with dollars in selected years)
- Expanded space on reports for dollar values where very large totals were being truncated
- Expanded space on footers to accommodate longer text
- Tightened row spacing on many reports to get more information on a page
- Changed wording in Exports report window to simplify instructions (all to go Excel format regardless of Access version)
- Removed option to turn on outdated “Budget vs. Actual” reports (to eliminate any problems due to reports that are no longer supported. The standard “Budget vs. Actual reports you have seen for years are still available.

**Contact us if you have any questions about this upgrade!**

**We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.**