



# VERSION 5.9 Enhancements

(Listed are the major changes made to Plan-It in Version 5.9)

## LOGON SCREEN/PROGRAM-WIDE

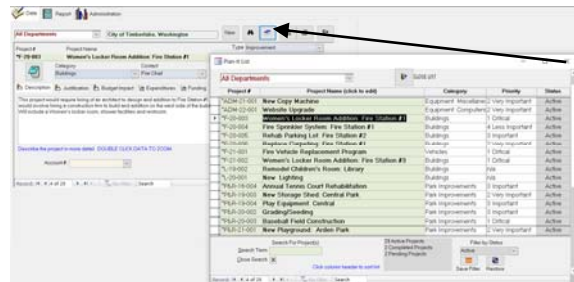
- Changed copyright period, version #
- Created new “Updater\_V5R9.mdb” file that updates your data file to the new version, adding edits to the data tables
- Ensured program boots up successfully with all Microsoft-supported versions of Access (2013, 2016, 2019, Office365)
- Updated Plan-It User’s Guide

## ADMINISTRATION TAB

- No changes

## DATA TAB

- Suppressed pop-up message when exit Graphic Preview/Browse without selecting a new graphic
- Enhanced ‘New Project’ button function to help with staying within character limits; boosted fonts
- **See project list in separate, large window.** Available on both Data Tab screens, clicking this new icon opens a window that is a copy of your Project List Screen but in larger font. By sizing the window, you can then work having both Data Tab screens (List Screen and Project Detail Screen) open at the same time. From it you can click into projects in the same department or different departments more efficiently
- **See information in a large font.** Double-clicking data in a field lets a user view its text in a large ZOOM window. Fonts in this pop-up can be set to your preference (font settings are saved until changed). This works for all data fields on this screen but is perhaps most useful for the Description/Justification/Budget Impact text boxes. The reminder “DOUBLE CLICK DATA TO ZOOM” will help you remember this is available



Pop-Put List Button



## REPORT TAB

- **NEW – \*\*Projects by Department & Category**
- **NEW – \*\*Projects by Department & Category (6 yr)**
- **NEW – \*\*Projects by Category (6 yr)**
- **NEW – \*\*Projects & Sources by Dept #1 (6 yr)**
- **NEW – \*\*Projects & Sources by Dept #2 (w/ Desc, 10 yr)**
- **NEW – \*\*Export: Dollars by Yr (All Fields & Text)** – adds text for Description, Justification, Budget Impact to spreadsheet
- Fixed ‘Project Detail - Listing’ so report runs without requiring multiple mouse clicks
- Ensured all reports correctly display projects and dollars beyond ‘Year 5’
- Ensured all Project Detail reports respond to “Selected Years” criteria (on Criteria #2 tab)
- Minor fixes to report headers and titles to make reports look better
- Tightened row spacing on many reports to get more information on a page
- Expanded space on reports for dollar values where very large totals may be truncated



Double-Click to ZOOM

Set font and size window to your personal preference

**Contact us if you have any questions about this upgrade!**

**We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.**