



VERSION 6.0 Enhancements

(Listed are the major changes made to Plan-It in Version 6.0)

LOGON SCREEN/PROGRAM-WIDE

- Changed copyright period, version #
- Created new “Updater_V6R0.mdb” file that updates your data file to the new version, adding edits to the data tables
- Ensured program boots up successfully with all Microsoft-supported versions of Access (2013, 2016, 2019, Office365)
- Updated Plan-It User’s Guide

ADMINISTRATION TAB

- No changes

DATA TAB

- Changed column “Priority” to “Type”. When searching projects on the List Screen, the Type field seemed to be more useful for people than Priority. This change applies to both the base List Screen as well as the List Screen pop-out. If it is vital that “Priority” be shown on this screen as before, contact Strategic Insights and it can be modified on a custom basis.

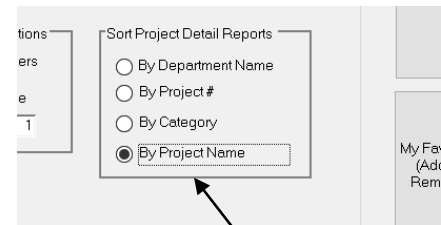
**Remember that by double-clicking on the column name you can sort the projects by that column

Category	Type	Status
Buildings	Equipment	Active
Buildings	Equipment	Active
Equipment: Computers	Equipment	Active
Equipment: Computers	Equipment	Active
Equipment: Computers	Equipment	Active
Equipment: Miscellaneous	Equipment	Active
Equipment: Miscellaneous	Equipment	Active

Column changed to “Type” on List Screen as well as List screen pop-out

REPORT TAB

- **NEW – **Projects by Funding Source & Dept**
- **NEW – **Projects by Funding Source & Dept (6 yr)**
- **NEW – **Projects by Funding Source & Dept (10 yr)**
- Ability to change the print sorting for all Project Detail Reports. The new option (By Project Name) will order projects alphabetically. This applies even if other criteria are selected (e.g., just two departments)
- Ensured all reports correctly display projects and dollars beyond ‘Year 5’
- Ensured all Project Detail reports respond to “Selected Years” criteria (on Criteria #2 tab)
- Minor fixes to report headers and titles to make reports look better
- Tightened row spacing on many reports to get more information on a page
- Made slight changes to the ordering of reports in their groups to bring ‘like’ projects together
- Expanded space on reports for dollar values where very large totals may be truncated



New option to print reports alphabetically by project name

Contact us if you have any questions about this upgrade!

We can also go over the new version in a web seminar – a good way to see all these changes and get your questions answered.